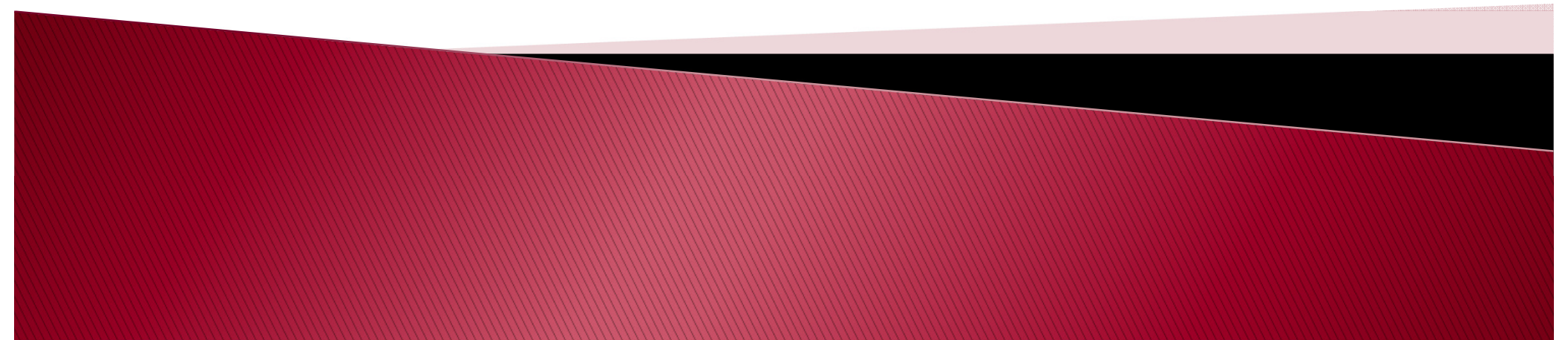




Annual General Meeting

30 April 2015



# Significant Highlights

➤ **15 April 2014**

Received approval from unitholders to expand the investment mandate and change in name to Keppel Infrastructure Trust

➤ **26 September 2014**

Entered into an agreement with the National Environment Agency to provide additional incineration services by upgrading the Senoko Waste-to-Energy Plant

➤ **18 November 2014**

Proposed to acquire 51% of Keppel Merlimau Cogen and also to dispose of the business undertaking and assets of KIT to CitySpring Infrastructure Trust

# KIT Asset Portfolio

## Current Portfolio of Assets



**Senoko  
Waste to  
Energy  
Plant**

15 years to  
Sep 2024



**Tuas Waste  
to Energy  
DBOO  
Plant**

25 years to  
Oct 2034



**Ulu Pandan  
NEWater  
Plant**

20 years to  
Mar 2027

### Concession

### Contracted capacity

2,100 tonnes/day

800 tonnes/day

148,000m<sup>3</sup>/day

### Asset enhancement



- ✓ FGT upgrade completed Jun 12
- ✓ Capacity upgrade commencing Q3 2015



- ✓ 1 MWp rooftop Solar PV completed Feb 13

# Financials

## 2014 At a Glance

### Distribution Per Unit

**7.82¢**

for FY 2014

### Cash Generated from Operations

**\$56.4 million**

For FY 2014

### Total Distributions

**\$49.2 million**

For FY 2014

### NAV Per Unit

**\$0.94**

as at 31 December 2014

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As of closing on 24 April 2015

### Distribution Yield

**7.0%**

Based on closing price of  
\$1.115 on 24 April 2015

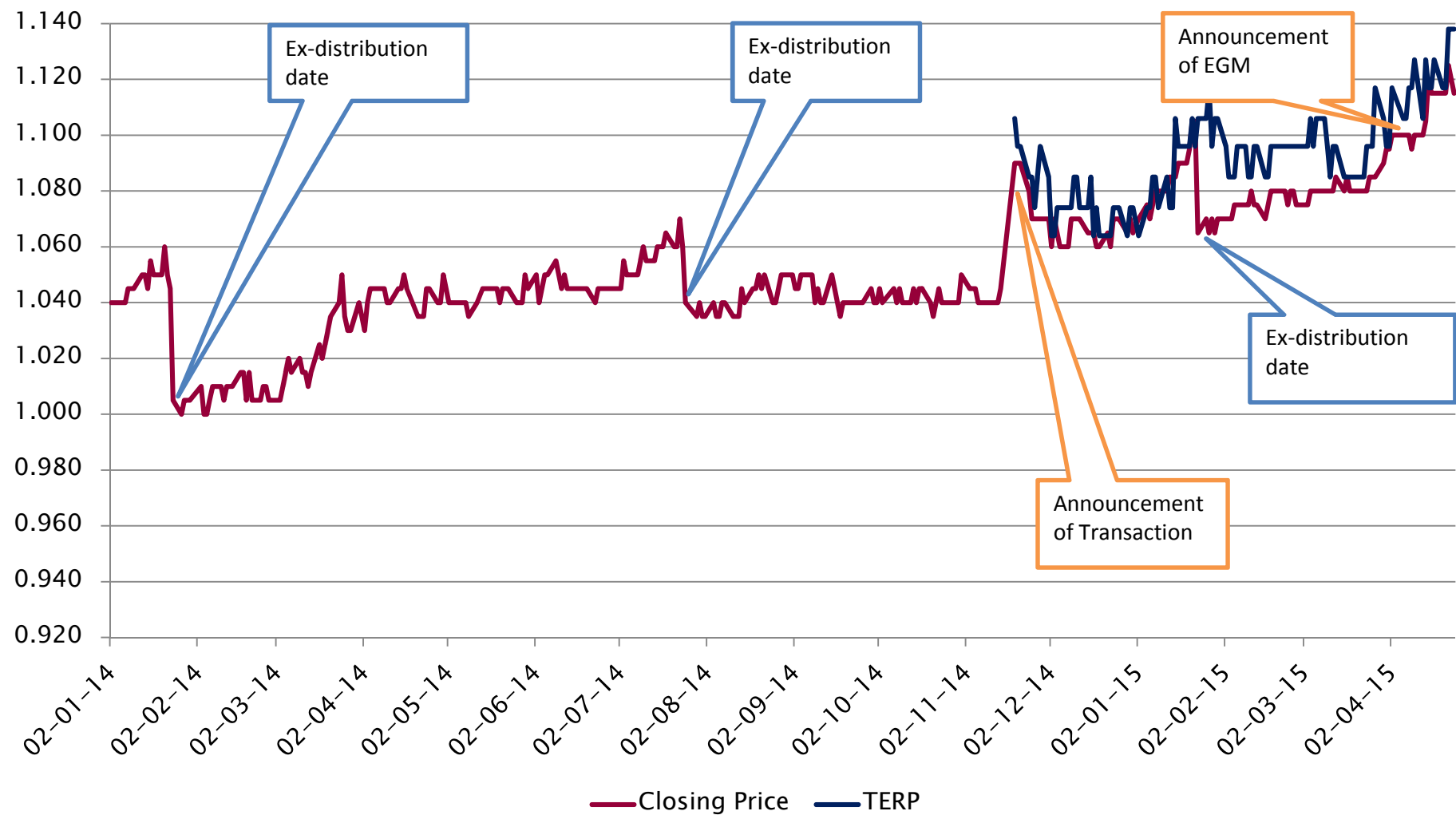
### Market Capitalisation

**\$702.2 million**

Based on closing price of  
\$1.115 on 24 April 2015

# Unit Price Performance

Unit price performance from 2 Jan 2014 to 24 Apr 2015



# Thank You!